

June 27, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	79243	569	0.72
NIFTY	24045	176	0.74
MIDCAP	45968	80	0.17
SMALL CAP	51842	-299	-0.57

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
LODHA	7.48	PNB	-4.30
ULTRACEMCO	5.07	AUBANK	-3.94
MAXHEALTH	4.63	INDHOTEL	-3.91
OFSS	4.09	GODREJCP	-3.72
PGHH	3.97	HAVELLS	-3.32

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
POWER	7960	136	1.74
IT	36927	601	1.65
TECK	17238	270	1.59
OIL & GAS	29033	238	0.82
AUTO	57317	397	0.70
METAL	32822	155	0.47
HEALTHCARE	36769	79	0.22
BANKEK	60268	118	0.20
FINANCE	11479	-5	-0.04
REALTY	8581	-4	-0.05
CD	58734	-32	-0.06
CG	72629	-54	-0.07

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1510	38
DECLINES	2388	60
UNCHANGED	110	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2314.41	+16.18
SILVER (\$ / OUNCE)	28.877	+0.1040
GOLD (RS. / 10 GRAMS)	71221	+132
SILVER (RS. / KG)	86843	-122
CRUDE OIL FUTURES OIL (\$ / BARREL)	81.22	+0.40

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.46	-0.12
IND10 YR BOND YIELD	7.005	+0.008



VIEW ON MARKET PERFORMANCE

Nifty ended at record high on June 27 and crossed another milestone by scaling past the 24,000 mark. At close, Nifty was up 0.74% or 175.7 points at 24044.5. Cash market volumes on the NSE were higher at Rs.1.76 lakh cr. Broad markets underperformed the Nifty even as the advance decline ratio fell sharply to 0.48:1.

Shares fell Thursday in most Asian markets ahead of a key U.S. inflation report due Friday that might point the way ahead for interest rates. European shares were however muted/mildly higher.

Nifty rose for the 4th consecutive session on June 27 and validated the bullish 3 advancing soldiers pattern formed on the previous day. Nifty also registered a smart 6.9% gain in the Monthly F&O series that expired on June 27. Nifty could now rise towards 24125 resistances while 23754 could offer support in the near term.



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